## **ONETT COMPUTATION SHEET**

## ESTATE TAX

Revenue Region No. \_\_\_\_\_, Revenue District Office No. \_\_\_\_

NAME OF TAXPAYER: Estate of	TIN:									
RESIDENCE OF DECEDENT:	DATE OF DEATH:									
(at the time of Death)	]									
NAME OF EXEC./ADMIN./HEIR:	TIN:									
ADDRESS:	DUE DATE (ET):									
	COMPUTATI									
		PER AUDIT		PER REVIEW						
PARTICULARS	EXCLUSIVE	CONJUGAL	TOTAL	TOTAL						
REAL PROPERTIES (Schedule 1)	Р	P	P	Р						
PERSONAL PROPERTIES (Sum of Sched. 2 & 3)										
TAXABLE TRANSFERS (Schedule 4)										
GROSS ESTATE	P P		P							
LESS: DEDUCTIONS										
FUNERAL EXPENSES	P P									
JUDICIAL EXPENSES										
CLAIMS AGAINST THE ESTATE										
CLAIMS AGAINST INSOLVENT PERSON										
UNPAID MORTGAGES										
TRANSFERS FOR PUBLIC USE										
PROPERTY PREVIOUSLY TAXED (vanishing deduction)										
OTHERS										
TOTAL	Р	P								
FAMILY HOME										
STANDARD DEDUCTION										
MEDICAL EXPENSES										
OTHERS										
TOTAL DEDUCTIONS			Р	Р						
NET ESTATE			P	P						
Less: Share of Surviving Spouse - (Schedule A)		•	'							
NET TAXABLE ESTATE	P	P								
NET TAXABLE LOTATE			·							
ESTATE TAX DUE			P	Р						
LESS: Tax Paid per Return, if a return was filed										
TAX PAYABLE		n	Р	Р						
Add: 25% Surcharge		Ρ								
Interest (	to)									
Compromise Penalty			P	Р						
TOTAL AMOUNT PAYABLE			Р	Р						
SCHEDULE A - COMPUTATION OF SHARE OF SUR	VIVING SPOUSE									
Gross Conjugal Estate			Р	Р						
Less: Total Conjugal Deductions										
Net Conjugal Estate										
Share of Surviving Spouse (Net Conjugal Estate / 2)			Р	P						
Remarks:										
To be accomplished by ONETT Team.	Payment Verified by:		To be accomplished upon rev	iew.						
Computed by:	]		Reviewed by:							
ONETT Officer	ONETT Member/ C	ollection Section	Chie	f, Assessment Div.						
(Signature Over Printed Name)	OR No. Tax	Type Date of Payment	(Signatu	re Over Printed Name)						
Approved by:  Head, ONETT Team	J   <del>                                  </del>		Approved by:	Regional Director						
(Signature Over Printed Name)				ure Over Printed Name)						
	Reference:			·						
The BIR is not precluded from assessing and collecting any deficiency internal revenue tax(es) that maybe found from the taxpayer after examination or review.  CONFORME:										
TAXPAYER/AUTHORIZED REPRESEN (Signature Over Printed Name)	TATIVE	Telephone No.		Date						

Instruction: Prepare in duplicate and ascertain that ONETT Computation Sheet is signed by Head ONETT Team before release to taxpayer.

Please attach additional sheet, if necessary.

DETAILS OF PROPERTY: SCHEDULE 1 - <u>REAL PROPERTIES</u>												
OCT/TCT	Tax Declaration No.	LOCATION	CLASS.	AREA	Zonal Value (ZV)	Fair Market Value	FMV v	hichever is higher				
CCT No.	(TD)	LOCATION	CLASS.	AREA	FMV per BIR	(FMV) per TD	CONJUGA		EXCLUSIVE			
					•	` ''						
				<u>I</u>		TOTAL	Р		Р			
	PROPERTIES 2 - SHARES OF	STOCKS										
OOTILDOLL I					No. of	Fair Market	FMV whichever is higher					
	Na	ime of Corp.		Stock Cert. No.	Shares	Value	CONJUGA		EXCLUSIVE			
							CONJUGA	\L	EXCLUSIVE			
						TOTAL	Р		P			
SCHEDULE :	3 - OTHER PERS	SONAL PROPERTIES				1017/12	1.					
	-						Fair Mark	et Valu	e			
Particulars						Exc	Exclusive		Conjugal / Communal			
									Jugui / Communu			
					TO	TAL P		Р				
SCHEDULE 4	4 - TAXABLE TR	ANSFERS										
Particulars							Fair Market Value					
i articulais						Exc	Exclusive		jugal / Communal			
					TO	TAL P		Р				